

### Task Force Purpose



- Created by TPC in Spring 2017
- Identify extent to which high capacity transit is needed to support economic growth, mobility and quality of life
- Build a "Business Case" for investment in HCT
- Identify funding options
- Complete "findings and recommendations" report by August 2018



#### Task Force Structure



H-GAC Staff Support
Alan Clark
Thomas Gray
Lydia Abebe

Consultant Support
Texas Southern University

Phoenix Infrastructure Group

**HCT Task Force** 

Chair – Rusty Senac
Vice Chair – Amanda Edwards
Vice Chair – Carrin Patman

Transportation Policy Council

Economic Impact Analysis
Workgroup

High Capacity Transit Concepts

Workgroup

Funding Opportunities
Workgroup



### Task Force Workgroups



- Economic Impact: What are the potential costs and benefits?
- Service Concepts: Based on our travel needs, what services are needed, where and at what level of service?
- Funding Opportunities: What potential funding and financing mechanisms are available?

What can we learn from others?



## Example Regions Surveyed



Country	City or Region	Economic Impact	Service Concepts	Innovative Funding
	Atlanta			
	Austin			
	Cleveland	$\square$		$\square$
	Dallas/Fort Worth			
	Denver	$\square$		$\square$
	Los Angeles			
	Miami			$\square$
	Seattle			$\square$
	Washington, DC	$\square$		$\square$
*	Ottawa			$\square$
*	Vancouver			
	Dubai		$\square$	



### Key Phase I Findings



- Continued economic success and quality of life requires new transportation and development solutions.
- Very high regional demand for increased transit access, quality of transit service (frequency, speed, etc.).
- Economic benefits must be identified for individual citizens, employers, and the community at large.
- Other regions are expanding transit using traditional and non traditional funding sources, including public-private partnerships.
- Automated vehicles provide new opportunities for transit but are not a panacea.



#### **Current Status**

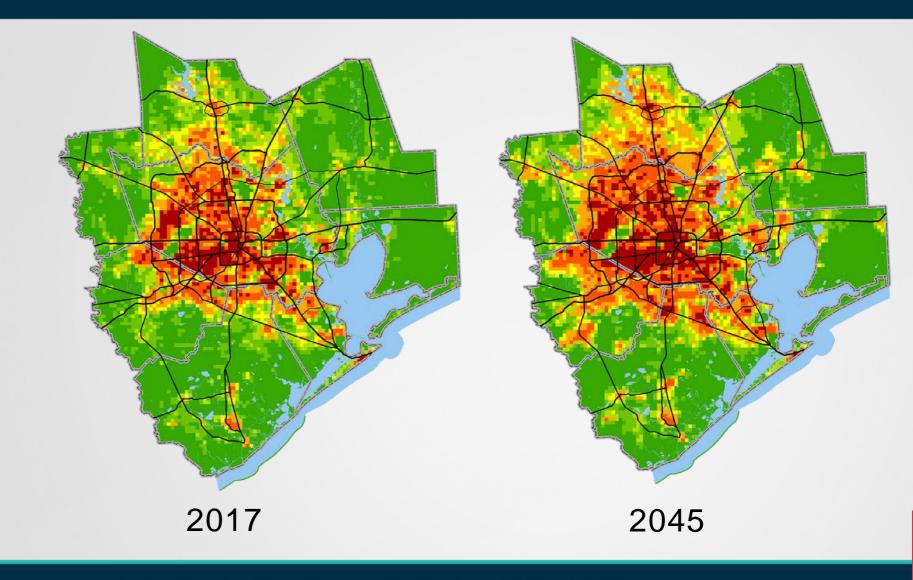


- Phase I analysis being finalized
- Phase II Service Concepts and Funding Opportunities work underway
- H-GAC staff in communication with METRO staff to ensure HCTTF – METRO Next coordination
- Next meeting of full Task Force: February 23, 2018



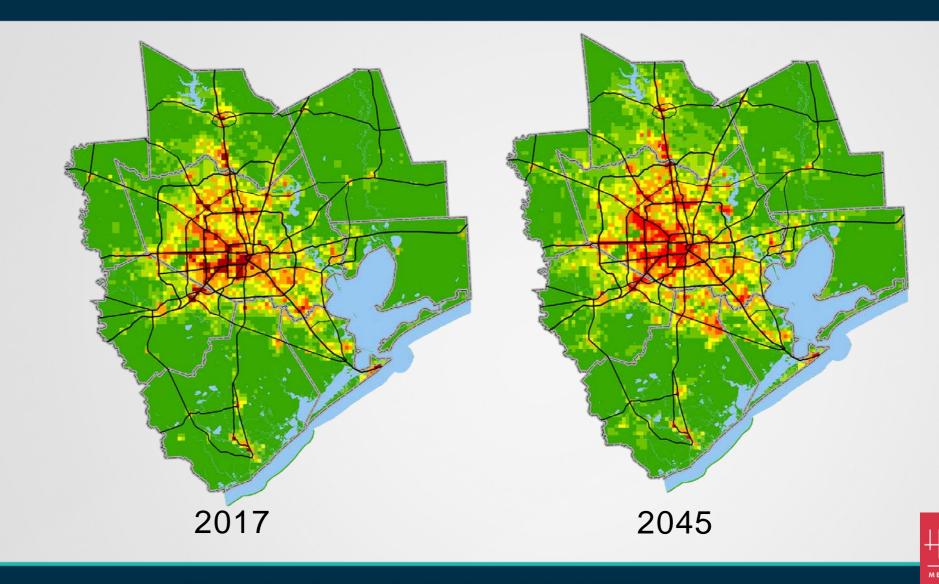
### Population Growth





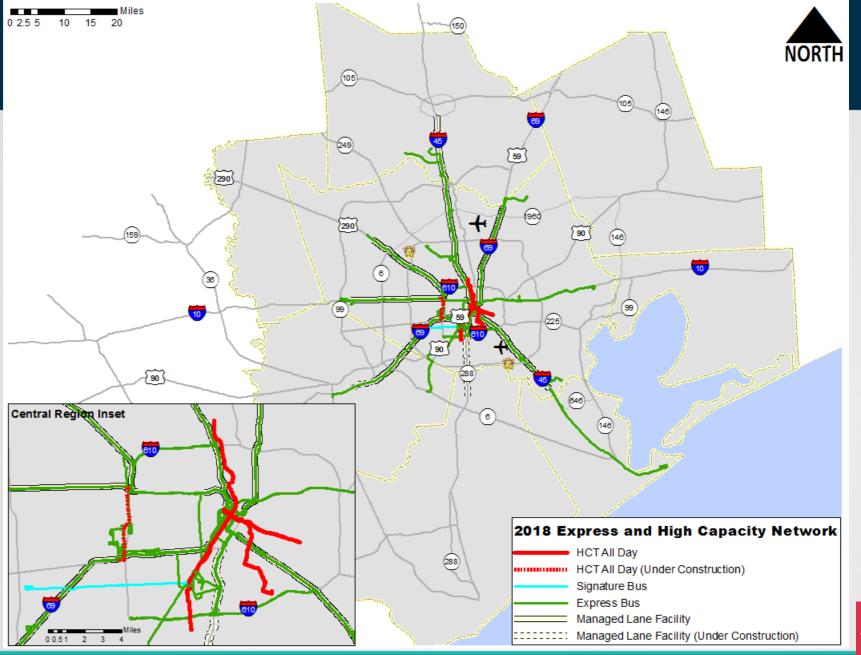
## **Employment Growth**





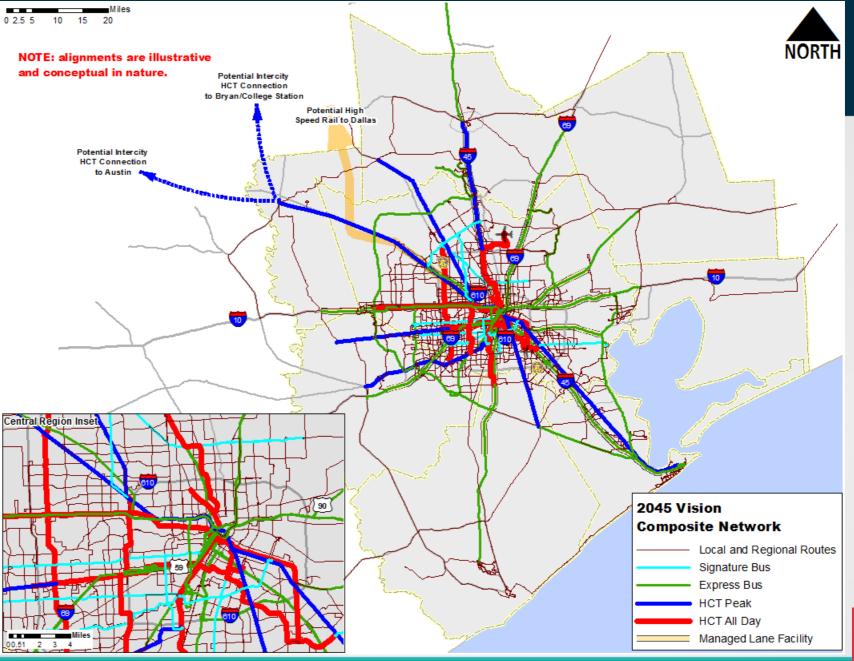
# Today



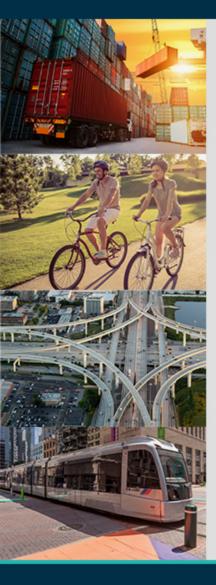


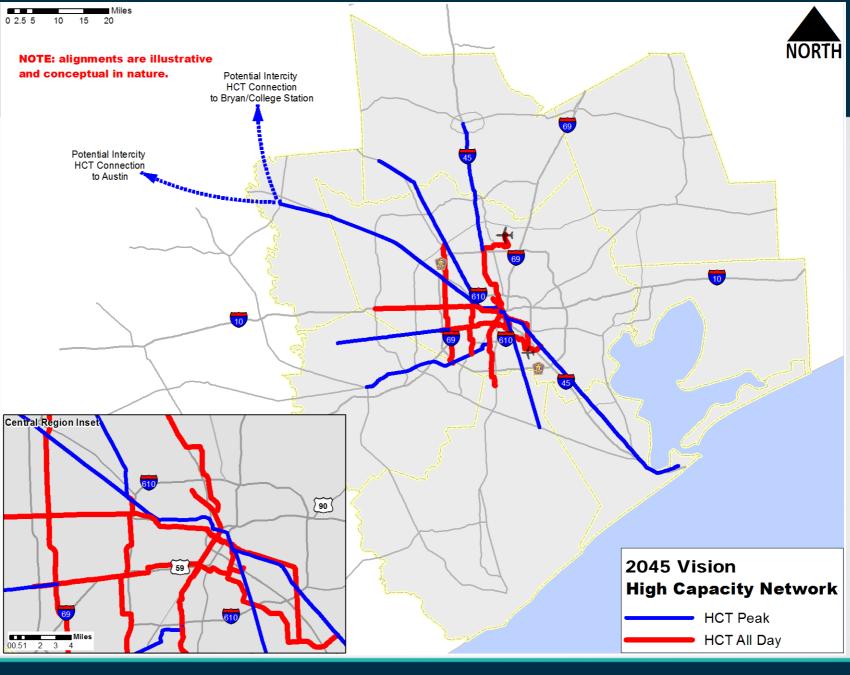




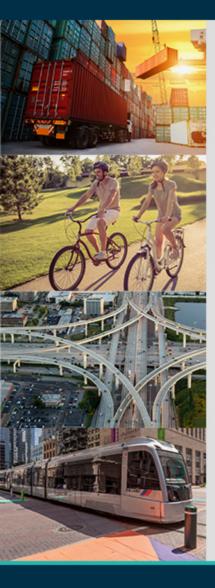


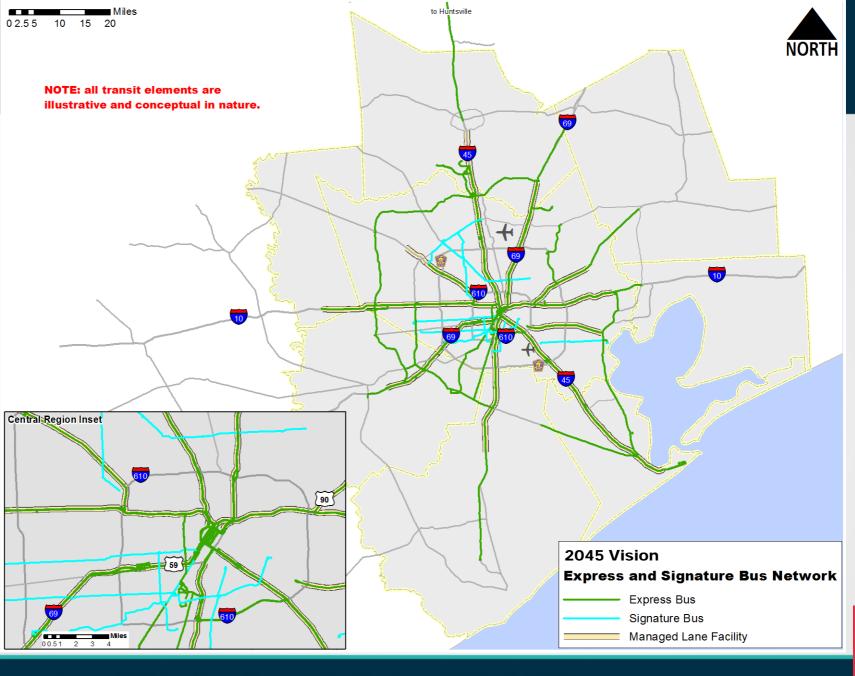




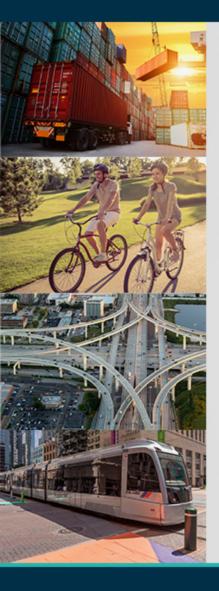


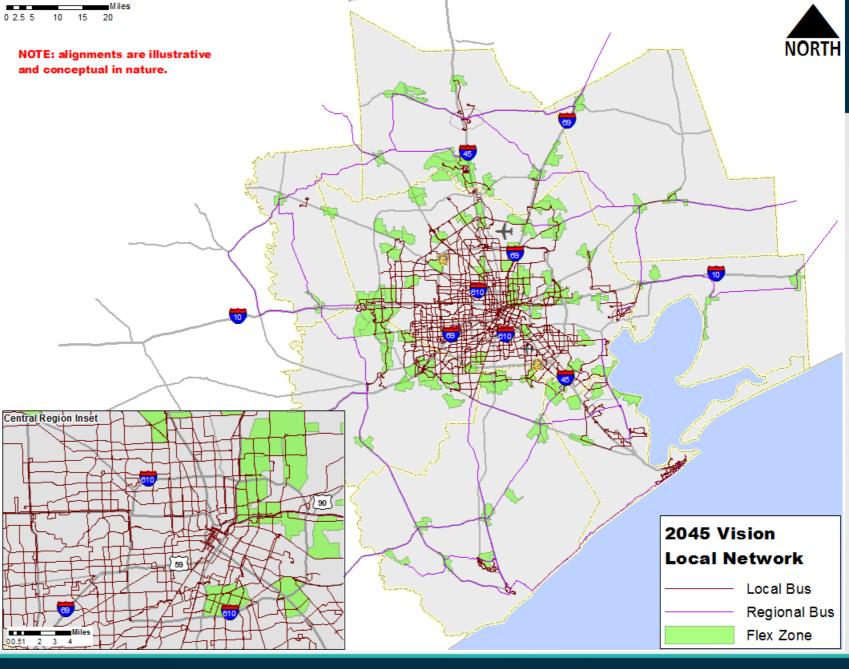














### Model Results Comparison Table



	Current/Existing*	2040 RTP	2045 Vision
Number of Fixed Routes	156	168	293
Annual Vehicle Revenue Miles (Fixed Route)	47,847,917	67,700,770	144,947,224
Miles of HCT Guideway	27.6	125.3	383.1
Annual Transit Demand (Fixed Route Boardings)	83,866,394	219,833,955	613,154,700
Share Local Circulation/Connectivity	70.5%	60.1%	40.5%
Share Regional Commuter/Express	11.3%	8.0%	14.8%
Share Subregional Corridor and Internodal	18.2%	31.9%	44.6%
Annual Passenger Miles (Fixed Route)	509,956,169	1,011,219,635	3,310,635,000
Transit Mode Share (HBW)	2.4%	11.3%	17.4%

<sup>\*2015</sup> National Transit Database, 2014 US Census ACS



